

Complex Problems Require
CREATIVE SOLUTIONS

Cambridge Partners & Associates, Inc.



ABOUT US

CAMBRIDGE PARTNERS OVERVIEW

FIRM HISTORY

- Founded 1992 in Barrington, IL
- Founders were senior level professionals from Deloitte by way of Arthur D. Little of Cambridge, Massachusetts
- Three Founding Partners
- Thousands of successful valuation opinions rendered

SERVICES

- M&A Sell Side Advisory
- Business/Equity Interest Valuation
- Intangibles/Intellectual Assets
- Fairness & Solvency Opinions
- Real Estate & Fixed Asset
- Expert Witness
- Tax & Financial Reporting Valuation
- Cost Segregation

INDUSTRIES

- Experience across every major industry group as well as most minor industry groups

PARTNERS & CLIENTS

- Banks & Financial Institutions
- Private Equity & Investors
- Family Offices
- Investment Banks
- Local, State and Federal Government Agencies
- Legal Professionals
- Accountants & Tax Advisors
- Wealth & Financial Advisors
- Insurance Companies
- Real Estate Brokers
- Corporations, LLCs and LPs

Multidiscipline consulting company serving the U.S. and international business communities. The firm specializes in valuation and appraisal consulting and M&A advisory. Clients served by the firm include members of the Fortune 500, small and mid-sized closely held businesses, private equity groups and their portfolio companies, accounting firms, attorneys, financial institutions and numerous governmental agencies.

VALUATION ADVISORY

The valuation team at Cambridge Partners specializes in providing complex appraisal services including: business, stock and equity interest valuations, real estate appraisals, intangible asset and intellectual property valuations, market studies, machinery & equipment appraisals and cost segregation studies. Many of our professionals have backgrounds and experience from Big 4 accounting firms, national consulting firms and institutional investors.

BUSINESS SALES FOR TRANSACTIONS UNDER \$100 MILLION

Cambridge Partners has extensive expertise in mergers, acquisitions, and divestitures for clients. We provide senior-level investment banking service and attention on all transactions, middle market and smaller. Members of our M&A team have relationships with hundreds of client companies and financial buyers. We have the ability to identify the most likely and best suited parties to a transaction.

OUR SERVICE FOCUS

Our firm serves businesses of various sizes, from large public and private companies to closely held family owned businesses. We are committed to building long term relationships by exceeding client expectations through personal service, rapid turnaround, reasonable fees and skilled techniques. Our techniques and methodologies are original, well documented, and are designed to withstand the scrutiny of the most discerning authorities.

PROFESSIONALS

Senior members of Cambridge Partners have worked on, managed or defended valuation studies large and small. Cambridge Partners' consultants have the necessary academic and professional credentials required for their respective disciplines.